



ASSET FINANCE LOAN APPLICATION FORM

A/C Number

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 Branch _____ Date _____

1. CLIENT'S INFORMATION

Name of Entity / Applicant		
National ID/Registration No.		VAT No.
Pin No.		
Type of Entity: <input type="checkbox"/> Ltd Co <input type="checkbox"/> Partnership <input type="checkbox"/> Club <input type="checkbox"/> Group <input type="checkbox"/> Self <input type="checkbox"/> Other		
Postal Address Currently		Email
Tel:(Landline)	Mobile	Physical address (Attach sketchmap with the nearest landmark)
Physical Location: Town		Street
		Building
Business Premises <input type="checkbox"/> Rented <input type="checkbox"/> Owned		
If rented: Lease Period..... Remaining Period..... (Attach copy of lease agreement)		Rent Payable:.....

2. PARTICULARS

EMPLOYMENT PARTICULARS

Type of Business:	Name of Employer:
Location:	No. of years in employment:
No. of years in operation:	Employer Address / Tel:

3. PARTICULARS OF ASSET TO BE PURCHASED

Name of Dealer	Model / Make	Date of Registration	<input type="checkbox"/> New	<input type="checkbox"/> Used
Year of Manufacture	Cost	Deposit Paid	Bal	
Item Number	Market Value	Chassis No.		

4. LOAN PARTICULARS

Amount Applied for	Own Contribution
Repayment Period	Monthly Repayment

ACCOUNTS IN OTHER BANKS/FINANCIAL INSTITUTION(S)

Bank	Branch	Status (Dr/Cr)
1.		
2.		
3.		

LOANS IN OTHER BANKS/FINANCIAL INSTITUTION(S)

	Name of Bank / Institution	Amount advanced	Date advanced	Repayment period	Outstanding amount
1.					
2.					
3.					

(Attach Bankstatements)

5. REFEREES

Name	Address	Telephone	Relationship
1.			
2.			

6. DECLARATION

I/We declare that the information given herein is true to the best of my/our knowledge and belief: I/We further authorize Maisha Microfinance Bank to verify the information given herein and make reference from any person(s)/institution(s) named herein.

In connection with this application, and/or maintaining a credit facility with Maisha Microfinance Bank, Maisha Microfinance Bank may carry out credit checks with a credit reference agency. In the event of the account going into default, my name and transaction details will be recorded with the credit reference agency. This information may be used by other institutions in assessing application for credit by me, associated companies and supplementary account holders and for occasional debt tracing and fraud prevention purposes.

Name of Applicant / Director / Partner	Signature	Date
1.	_____	_____
2.	_____	_____
3.	_____	_____

Witnessed by Credit Officer: Name _____ Signature _____ Date _____

7. CREDIT COMMITTEE USE ONLY

Result of the Evaluation

Approved Rejected Deffered

Terms and Conditions

Amount: Kshs _____ Rate _____ Term _____

Recommendations and Conditionalities

Credit Committee Members

Name	Position	Signature
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

8. EXECUTIVE COMMITTEE USE ONLY

Result of the Evaluation

Approved Rejected Deffered

Terms and Conditions

Amount: Kshs _____ Rate _____ Term _____

Recommendations and Conditionalities

Executive Committee Members

Name	Position	Signature
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

8. REQUIREMENTS

For Limited Companies

- i) Certificate of Incorporation
- ii) Memorandum and Articles of Association
- iii) Company VAT Certificate and PIN
- iv) Copy of ID and PIN numbers of Directors
- v) Latest annual returns
- vi) Resolution to borrow duly sealed
- vii) Opening of account at Maisha Microfinance Bank
- viii) Proforma invoice / Sale Agreement
- ix) Six months bank statements up to date
- x) Trading Licence (where applicable)

For Individuals

- I) Copy of ID and PIN
- ii) Opening of account at Maisha Microfinance Bank
- iii) Proforma invoice / Sale Agreement
- iv) Six months bank statements up to date
- v) Three months' payslips
- vi) Trading Licence (where applicable)